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## Research Methods in Interpreting Quality Assessment

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**Universidad de Granada**  
Evaluación de la calidad en Interpretación Simultánea (ECIS)



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## U-Bahn in Wien

5/2008 ©1998-2008 H. Prillinger

- Tramway-Museum
- Wiener Linien Kundenzentrum

## Collados Aís



## Accent



Hieteldorf





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## OBJECTIVES

- ▶ To introduce the group and the research projects of the University of Granada (ECIS I, II and III)
- ▶ To know the group and projects of the University of Vienna



- ▶ To achieve a methodological improvement
- ▶ To look for ways of cooperation between research projects and universities



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**Abil I, II, III**  
**Didactics**

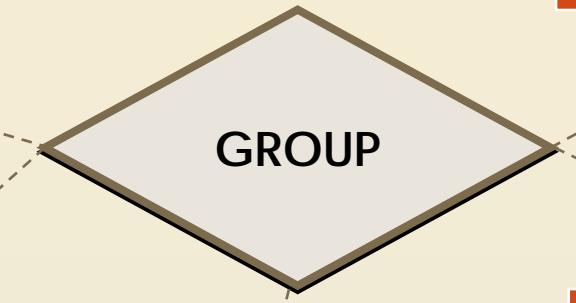
**ECIS II**  
**Quality**

**ECIS I**  
**Quality**

**Other group research**  
**Individual Research**

**ECIS III**  
**Quality**

Research on Interpreting (Granada)



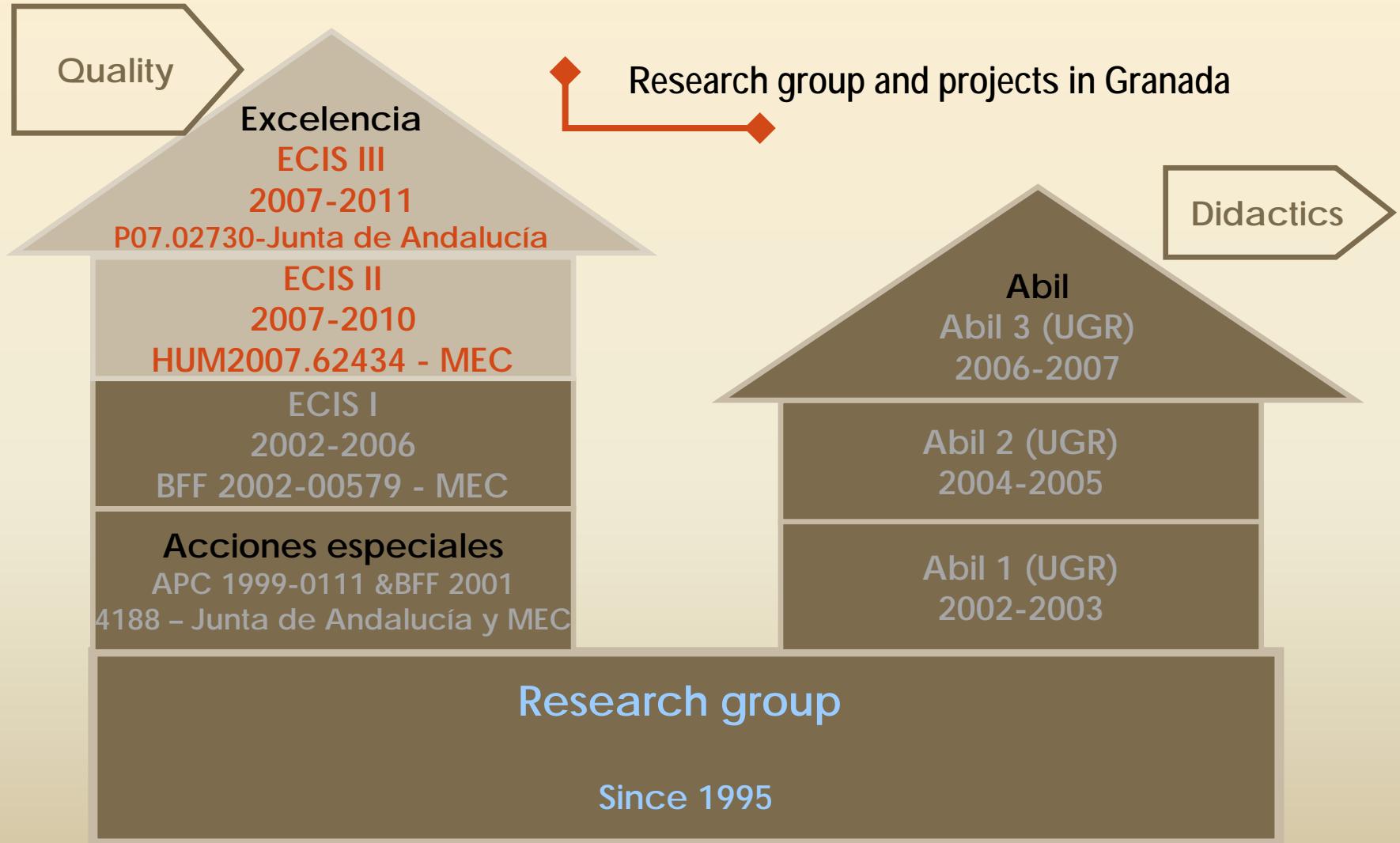


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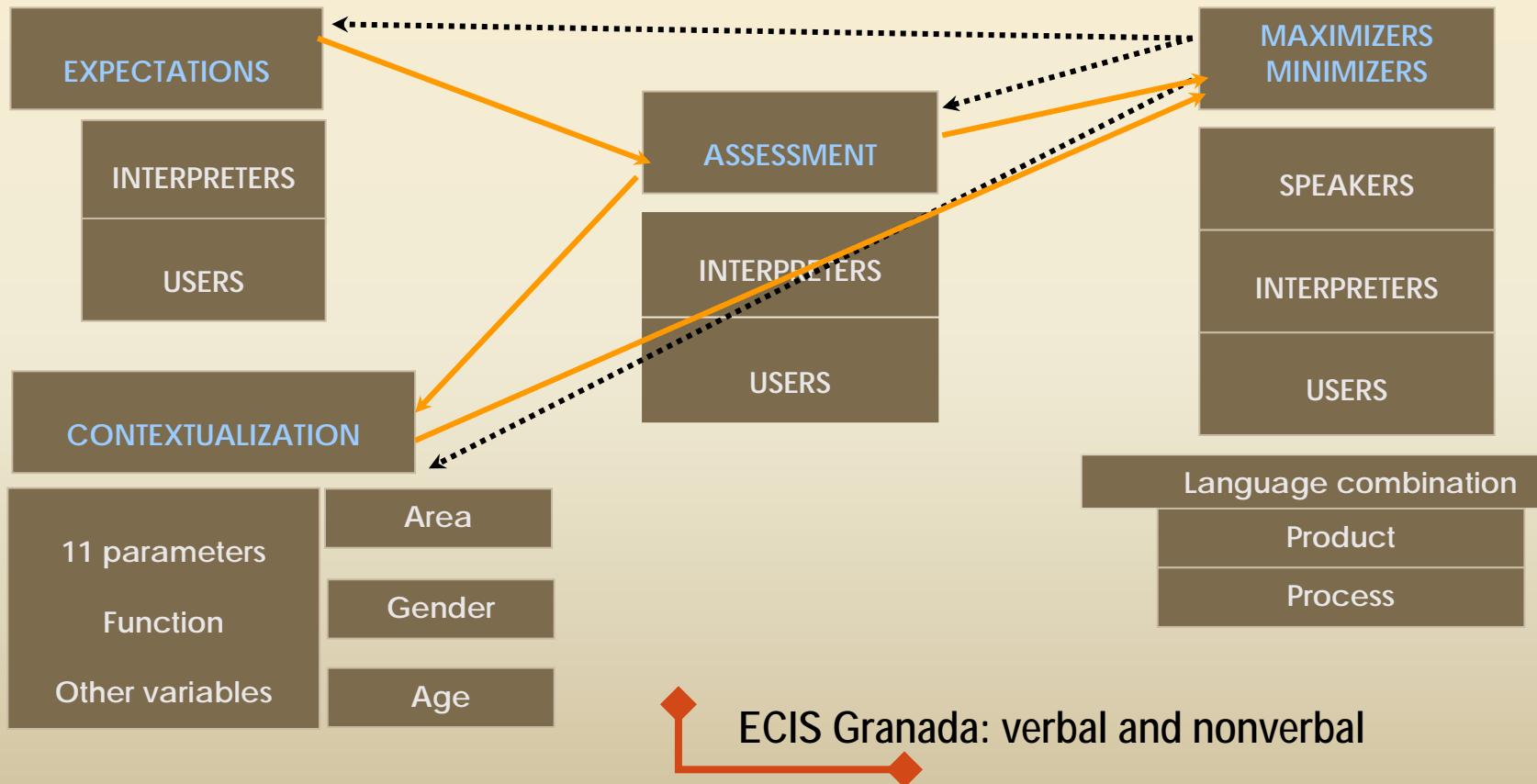
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## Simultaneous Interpreting Quality Assessment





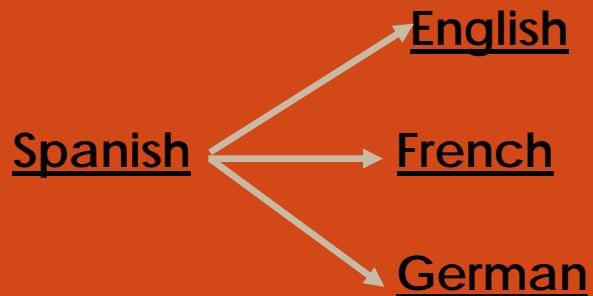
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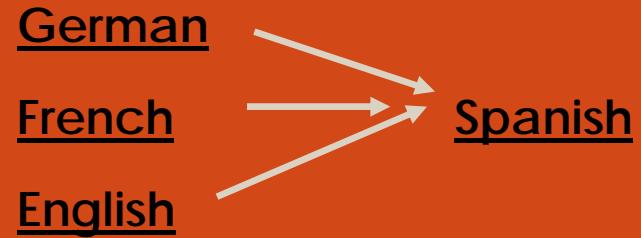
# Research Methods in Interpreting Quality Assessment



## Horizontal Observational Research



## Vertical Observational Research



## Horizontal Experimental Research

- 11 parameters

## Vertical Experimental Research

- 10 parameters/intraparameters



ECIS Granada: verbal and nonverbal



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Hieteldorf  
Unter St. Veit

Braunschweiggasse  
Schiedlbergstrasse

Mietzing  
Meidling  
Hengstgasse  
Niederlaa Zehnertorstrasse

Philadelphiestrasse  
Taxisstrasse  
Am Schöpfwerk  
Alterlaa

Zehnertorstrasse  
Fischmarktstrasse  
Siebenstetten

Karlsplatz  
Stadtpark

Landstraße  
Kochergasse  
Hundert-Nagl-Platz

Schneidaustrasse  
Erdberg  
Grazmuster  
Zippauerstrasse  
Birkplatz

Gürtel

Hieteldorf



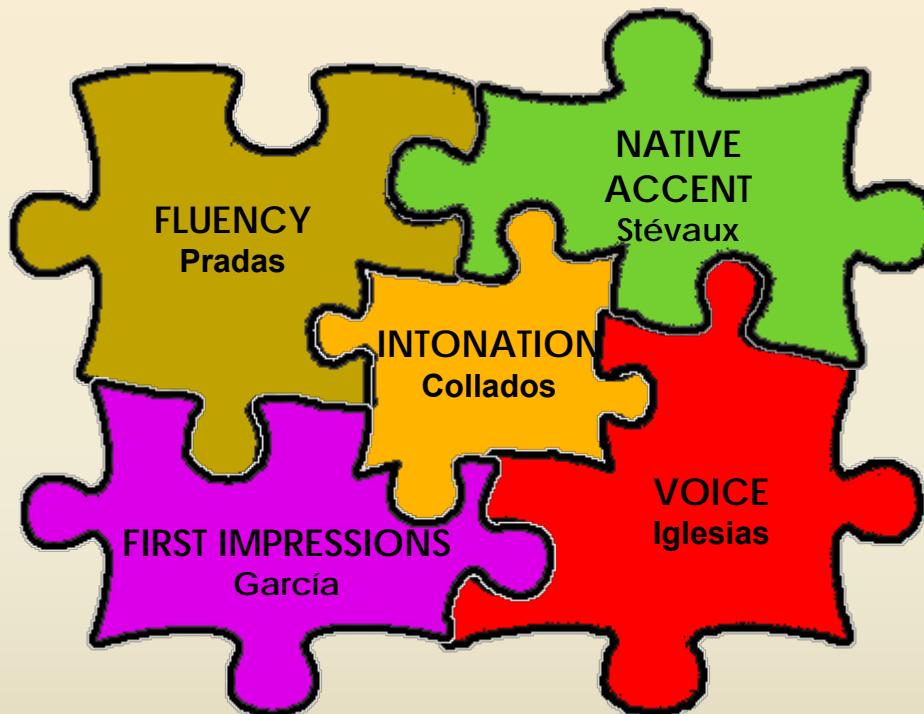


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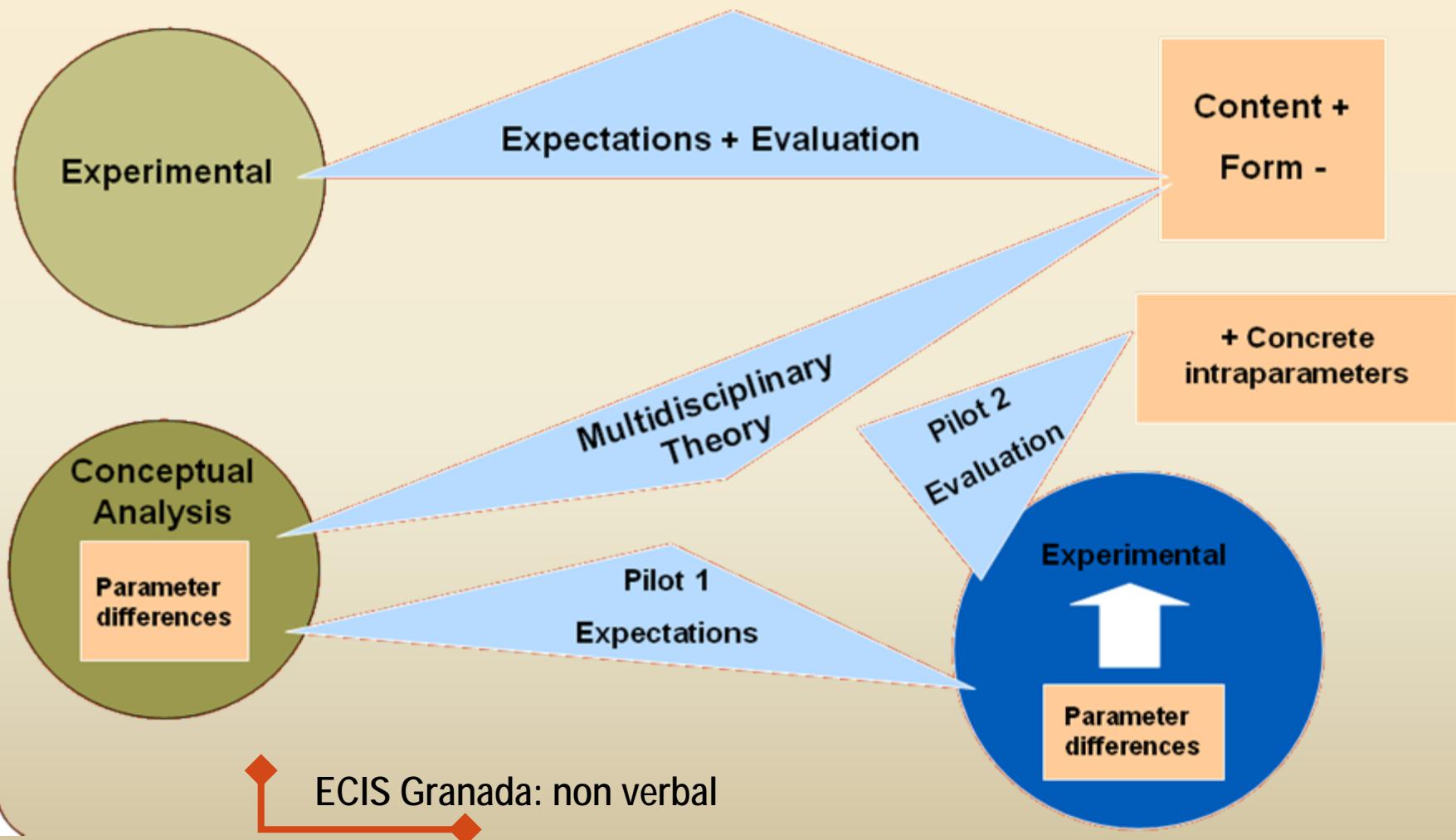
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# Research Methods in Interpreting Quality Assessment

## THEORY

### Interpreting

All fields, but specially Research in Quality Assessment:

Bühler (1986), Kurz (1989, 1993) Gile (1990), Meak (1990), Ng (1992),  
Marrone (1993), Vuorikoski (1993) Kopczynski (1994), Kurz & Pöchhacker  
(1995), Mack & Cattaruzza (1995), Moser (1995) Collados (1998),  
Andres (2000), Kahane (2000), Garzone (2003), Pradas (2003),  
Waliczek (2003), Russo (2005), Pérez Lizardo et al. (2005),  
Ruiz Rosendo (2005), ECIS (2007);

### Multidisciplinary Approach

Linguistics, Foreign Language Teaching, Psycolinguistics,  
Psychiatrics, Psychoacoustics, Sociology, Psychology, Phonetics,  
Speech Technologies, Radio Broadcasting.



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# Research Methods in Interpreting Quality Assessment



## EXPECTATIONS

**Method:** Observational survey research

**Subjects:** Experts (users)

**Parameters:** Non-native accent, unpleasant voice, lack of fluency,

Monotonous intonation and non clear diction

**References:** See bibliography at the end

## EVALUATION

**Method:** Experimental research.

**Subjects:** Experts (users)

**Parameters:** Accent, voice, fluency, intonation and diction

**References:** See bibliography at the end



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# Research Methods in Interpreting Quality Assessment



## CONTEXTUALIZATION / CONCEPT ANALYSIS

**Method:** Observational and experimental

**Subjects:** Experts

**References:** See bibliography at the end

## CORPUS –BASED OBSERVATION

**Method:** Observational

**Material:** Corpus (Speeches of the European Parliament in four Languages  
-Spanish, English, French and German-)

**References:** in preparation



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## EXPECTATIONS SURVEY 1 & 2

Collados Aís 1998; Collados Aís 2007;

1. Low incidence
2. High standard deviation



## EVALUATION 1

Collados Aís 1998; Collados Aís 2007;

1. High incidence of monotonous intonation: detection + global assessment
2. Users ≠ interpreters (results)
3. Intonation (inclusive non monotonous): Among the worst-assessed parameters
4. Interdependence between parameters: mostly intonation and voice
5. Perception ≠ acoustical analysis: volume, tempo, pitch
6. Most associated emotion of monotonous intonation: boredom

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## EVALUATION 2

- 1.Negative replication of Evaluation 1
- 2.It was the parameter with the lowest assessment among the other manipulated parameters



## CONTEXTUALIZATION 1

1. Link with content parameters
- 2.Effect on the listener: boredom
3. Material: slow rate of speech

## CONTEXTUALIZATION 2

- 1.Frequency: 3,6
- 2.Most irritant intraparameters: flat pitch / lack of differentiation between sentences
- 3.Less irritant intraparameters: inappropriate accentuation
- 4.Effects: boredom
- 5.Affects to: logical cohesion, full rendition, professionalism, voice...



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## OTHER EXPERIMENTS

1. Intonation and recall (Collados 2001)
2. Intonation and different users (Collados in press)
3. Time of exposure and intonation (Collados in press)
4. Order contrasts and intonation (Collados in press)



## DISCUSSION GROUPS: experts

- Intonation is the parameter with the lowest assessment
- Interpreters have a *sui generis* intonation
  - Interpreters' professional code includes this *sui generis* intonation
  - Good professional interpreters try to avoid this *sui generis* intonation
  - Monotonous intonation is recognized regardless its manipulation



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## DISCUSSION GROUPS: users

- ▶ In non monotonous SI, the focus relies on content
- ▶ Interpreter's intonation is different and monotonous
- ▶ High complexity of interpreters' task
- ▶ Subjects try to avoid the highest and the lowest punctuation during assessment
- ▶ Assessing a SI with 3 out of 5 means that they consider it to be a 'medium' SI which includes the *sui generis* intonation and certain degree of monotony
- ▶ There are previous patterns of an ideal SI
  - ▶ Interpreter's intonation is usually and *has to* be monotonous if the original speech is monotonous.
  - ▶ 'Interpreting is a very complex task. This is the reason of monotonous intonation.'



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## EXPECTATIONS SURVEY

Iglesias Fernández 2007, Iglesias Fernández in press



### Results:

#### Most important for users:

- Logical cohesion (4.47%)
- Close rendition (4.44%)
- Complete rendition (4.20%)

pleasant voice (2.59 %)

null	48.22%
some	29.44%
considerable	21.82%
essential	5.00%



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### EXPECTATIONS SURVEY

Iglesias Fernández 2007, Iglesias Fernández in press

confirmation of previous user expectation surveys:

low profile for voice in user preferences



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Emilia Iglesias Fernández

## EXPERIMENT USER EVALUATION

Iglesias Fernández 2007, Iglesias Fernández in press

### Method:

- Inductive:  
*intradimension selection based on conceptual analysis*

Vocal features:

- vocal temporal features
- vocal dynamic features
- vocal quasipermanent features

- Experimental:

• manipulation of output voice quality and pitch  
vertical empirical research //direct user assessment/  
simulated conference speech five-point scale

Variables

High-pitched voice

- lack of maturity
- lack of competence
- nervousness

Nasal quality of voice

- lack of attractiveness



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## EXPERIMENT USER EVALUATION

Iglesias Fernández 2007

### Method:

- Inductive:

*intradimension selection based on conceptual analysis (Pradas Macías 2003, Pérez Luzardo et al 2005)*

vocal  
features



- Experimental: manipulation of output voice quality and pitch vertical empirical research  
direct user assessment/ simulated conference speech  
five-point scale

Variables

High-pitched voice

lack of maturity  
lack of competence  
nervousness

Nasal quality of voice

lack of attractiveness



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## EXPERIMENT USER EVALUATION

Iglesias Fernández 2007

### Results

	<i>Nonverbal</i>	<i>verbal</i>	
	intonation 3,3/4		logical cohesion (-8,75%)
	voice 3,5/4		close rendition (-6,50%)
	fluency 3,9/4		full rendition (-3,83%)
<i>Quality</i>	overall (-8,47%)		
	professionality (-1,68%)		
	reliability (-11,00%)		



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## EXPERIMENT USER EVALUATION

Iglesias Fernández 2007



**degraded form impacts content:** degraded voice quality and high pitch impact cohesion and accuracy perceptions

**Degraded form mobilises perception of degradation of adjacent criteria:** perceptive displacement of voice quality and pitch to prosodic features

**voice quality + pitch base = potential quality indicators**  
**“Pleasant voice”/“voice quality” = misleading labels in quality survey questionnaires**

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## CONTEXTUALIZATION / CONCEPTUAL ANALYSIS

### Method

#### Pilot conceptual study 1:

definition *pleasant voice*, irritants *pleasant voice*, assessment  
(Pérez, Iglesias, Ivars & Blasco 2005)

#### Conceptual study 2:

definition *pleasant voice*, irritants *pleasant voice*, assessment  
(Iglesias 2007)

#### Conceptual study 3:

Narrower intraparameter choice

### Theory

multidisciplinary  
approach

psychology, phonetics, psychoacoustics  
speech technologies, radio broadcasting



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## CONTEXTUALIZATION/ CONCEPTUAL ANALYSIS

### Results

High inter-rater agreement on pleasant voice intraparameters  
88% pitch / 44% fluency / 22% intonation / 22% diction

High inter-rater agreement on voice irritants

66% high pitch / 33% monotonous intonation / 22% degraded fluency

- inter-rater variability
- homogeneous conceptualizations: *pleasant voice* = prosody
- various classifications for “*pleasant voice*”
- NO conceptualization for the intraparameter “voice quality”
- Label for item “voice quality” = misleading



conceptual + perceptual displacement:  
voice = vocal temporal features  
pitch movements, tempo, duration  
*intonation, fluency, diction*



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## CORPUS – BASED OBSERVATION

Iglesias Fernández, Stévaux, Pradas Macías in preparation;  
Iglesias Fernández 2009 in press

### Method

#### Perceptual study 1:

Source language Quality Maximizers + Minimizers

ECIS corpus 28 SL speeches, 4 language pairs, 15 interpreters,  
9 observational subjects

#### Perceptual study 2:

##### Small-scale replication of perceptual study 1

ECIS subcorpus, 6 TL speeches, 3 language pairs, 6 interpreters  
2 observational subjects

#### Perceptual study 3:

interrelations of prosodic composites + “text delivery profile”  
ECIS English subcorpus, 5 SL speeches, 15 TT interpretations,  
3 language pairs, 8 interpreters, 9 observational subjects



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## CORPUS –BASED OBSERVATION

Iglesias Fernández, Stévaux, Pradas Macías in preparation;  
Iglesias Fernández 2009 in press

### Method

#### Perceptual study 1: Source language Quality Maximizers + Minimizers

ECIS copus 28 SL speeches, 4 language pairs, 14 interpreters,  
9 observational subjects

#### Perceptual study 2: Small-scale replication of perceptual study 1

ECIS subcorpus, 6 TL speeches, 3 language pairs, 6 interpreters  
2 observational subjects

#### Perceptual study 3: interrelations of prosodic composites + “text delivery profile”

ECIS English subcorpus, 5 SL speeches, , 3 langauge pairs, X interpreters,  
9 observational subjects

Quality maximizers = composites of concurring vocal features  
pleasant voice + lively intonation +smooth delivery + kinesics

Fast tempo (160wpm) NOT Quality minimizer if “interpreter-friendly”  
prosody and pleasant voice



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## CORPUS -BASED OBSERVATION

Iglesias Fernández, Stévaux, Pradas Macías in preparation;  
Iglesias Fernández 2009 in press



### APPLICATIONS

ANALYSIS OF COMPLEX INTERACTIONS OF PARALINGUISTIC COMPOSITES RELATED TO TEXT DELIVERY PROFILES

QUANTIFICATION OF VARIABLE COMPOSITES

QUALIFICATION OF VARIABLE COMBINATIONS

SEARCH FOR PARALINGUISITIC CATEGORIES FOR ANALYSIS IN CORPUS-BASED RESEARCH

SEARCH FOR PARALINGUISITIC AND EXTRALINGUISTIC CATEGORIES FOR MULTIMODAL CORPUS-BASED OBSERVATION



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## EXPECTATIONS AND EVALUATION

Pradas Macías 2003 b

### Method:

**Perceptive: User evaluation**

**Inductive: Intraparameter analysis**

**Experimental: 2 SI simulation (Law and high stimulus - frequency)**

**Previous methodological study**

**Test 1: Selection of the independent variable**

**Test 2: Perception study**

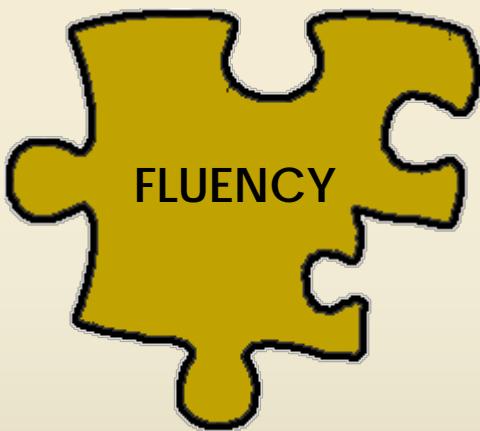
**Test 3: Comprehension study**

### Central experiment:

**Expectations query: User and Interpreters**

**Evaluation query: User and interpreters**

**Concept verification query: User and interpreters**



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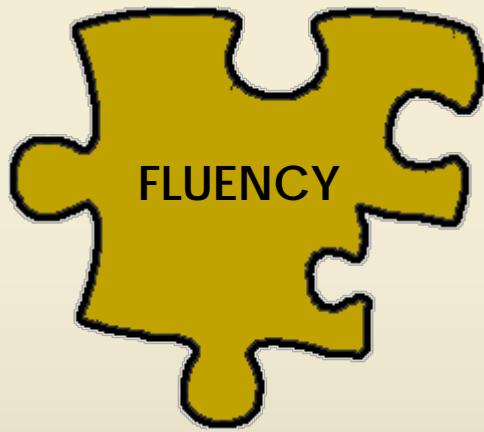
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## EXPECTATIONS AND EVALUATION

Pradas Macías 2003 b; 2006b

### Results Fluency:

#### Central experiment:

Expectations query: Intermediate position – More important for interpreters than for users

#### Evaluation query:

LSI: User 4,13 Interpreters 4,4

HSI: User 4,36 Interpreters 3,4

CSI: User 4,57 Interpreters 4,6

Concept verification query: Observational (theory) study confirmed – Technical and general concept – Concept of fluency is not defined



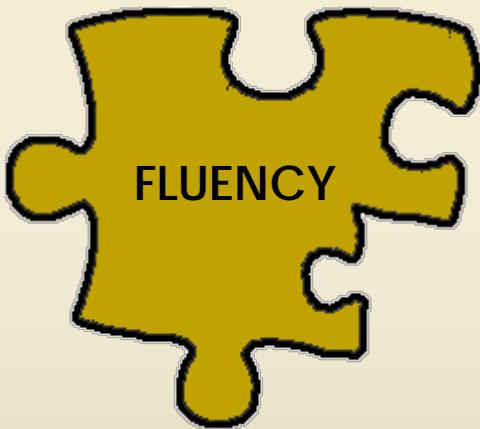
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## EXPECTATIONS AND EVALUATION

ECIS 2007

### Method:

Experimental – Inserting independent variable (silent pauses, sounding pauses, false starts, reformulation)

### Results:

#### Expectations query:

5th position Intermediate position (191// 1-5// 3,84 // ,86842)

#### Evaluation query:

User (14 // 1-4// 3,07// 1,00)

(one – worst) (three- bad)

Most punished: Global evaluation and original speech

Best result: Accent (4,36) (14 // 1-5 // 1,28) The only one with more than 4



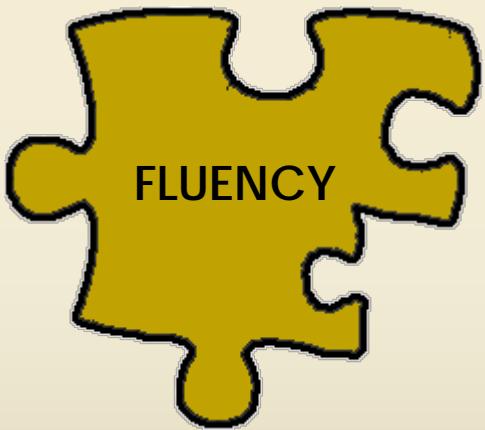
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## EXPECTATIONS AND EVALUATION

ECIS 2007

**Results Fluency compared with ‘ideal SI’:**

**Evaluation query:**

**Fluency: 4,21**

**Most punished: Original speech (3,76) and intonation (3,71)**

**Best result: the interpreter is faithful (4,5)**

**Nearly all parameters punctuated with more than 4**



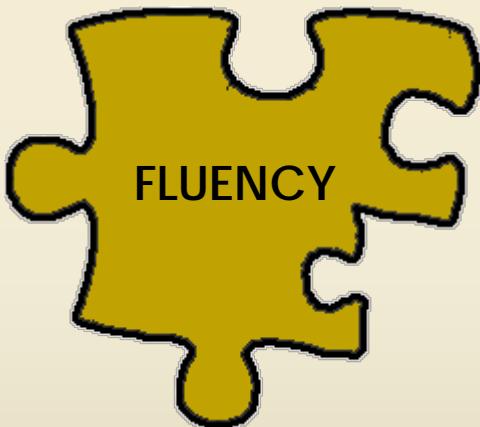
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## EXPECTATIONS AND EVALUATION

ECIS 2007

**Results Fluency compared with manipulated SI:**

**Evaluation query:**

**Best result fluency: in style (4,79) // interaction fluency-style**

**2nd best result: Close rendition (4,67)**

**Worst result fluency: in fluency (3,07)**

**2nd worst result: Complete rendition (3,14)**

**Also less than 4 punctuation:**

**In voice: 3,92**

**In diction: 3,21**

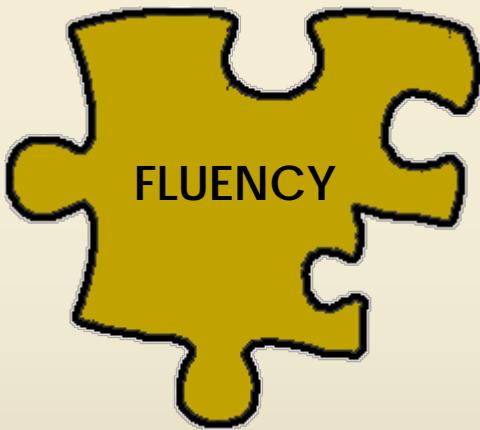


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## CONTEXTUALIZATION

Pradas Macías 2003 a & b

### Method:

Observational – Multidisciplinary Theory (Linguistics, FLT, Psycolinguistics, Psychology, Sociology, – Conceptual analysis (User and interpreters query about the parameter fluency?)

### Results:

- Parameter differences – Technical concept and general concept // Form – content
- Different classification for fluency variables (we call it: intraparameters)
- Name for identical intraparameters differ (different concept?)  
F. ex. Silent pause or unfilled pause



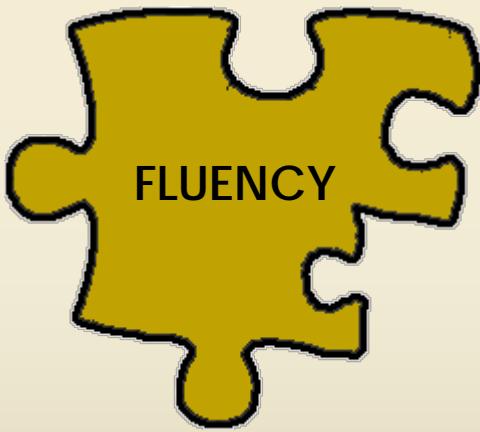
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## CONTEXTUALIZATION-EXPECTACtIONS

ECIS 2007

**Pilot study 1: Three parts:**

**Part 1:**

**Method:**

Expectations - Open query about fluency and query about irritants

**Results:**

- 1) Continuity and flow in expression
- 2) Easy adaptability of the interpreter to speaker and message.
- 3) Discourse without interruptions, cuts, uniformity of rhythm
- 4) Fast and clear exposition
- 5) Easiness in expression

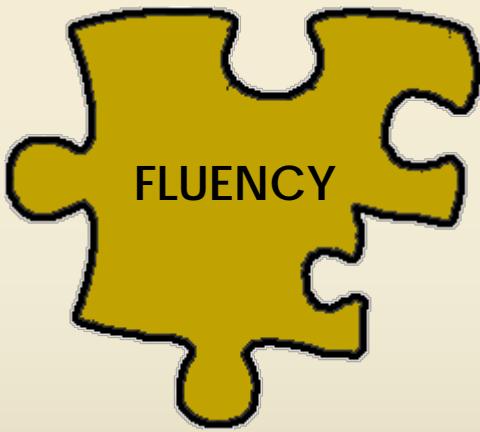
**Irritants:** Speed (slow and fast), cuts (pauses that interrupt rhythm), details for better discourse understanding (coherence, effectiveness and intelligibility)



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## CONTEXTUALIZATION-EXPECTACtIONS

ECIS 2007

**Pilot study 1:** Three parts:

Part 2 and part 3:

Method: Recognition query and assessment

Results:

**After first watch**

- 1) Excessive speed (all subjects)
- 2) Pause frequency and amount
- 3) Errors
- 4) Lack of security
- 5) Interpretation with evident problems

Assessment: 1,5

**After second watch**

- 1) Pauses (60%)
- 2) All mentioned (40%)
- 3) Voice in relation with speed

Assessment: 1,5



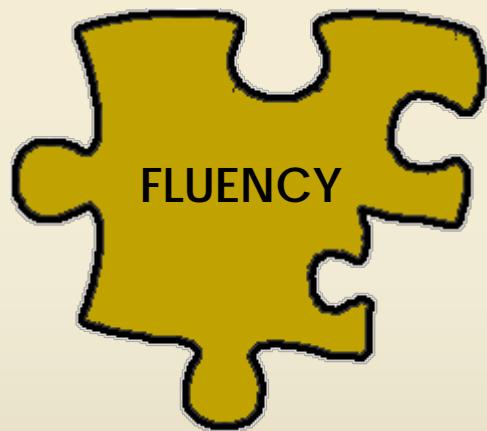
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## CONTEXTUALIZATION-EXPECTACtIONS

ECIS 2007

Pilot study 2: Query about expectations and assessment

- Seven questions about fluency
- Four questions about general aspects

Global Results:

Non pleasant aspects: Content related

Pleasant aspects: Form related

Intermediate position of fluency

ECIS Granada

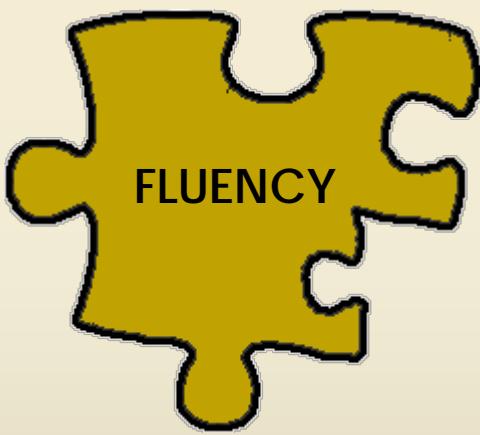
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Macarena Pradas Macías

## VERTICAL ANALYSIS - SILENT PAUSES PATTERNS

### 2 Studies

Study 1 (Pradas Macías 2006b): Experimental material – Semireal interpretations – Silent pause position acoustical analysis (Cool Edit Pro)

**Method:** First part – preparation of study material. Second part – Material analysis

#### Results:

- 1) No coincidence of SP with OS
- 2) Nearly homogen SP production per categories
- 3) Nearly homogen SP production per function
- 4) Nearly homogen SP production per duration
- 5) Tendency of in or decreasing SP per informational segments
- 6) Tendency of SP in duration segments
- 7) 50% correspondence in SP position

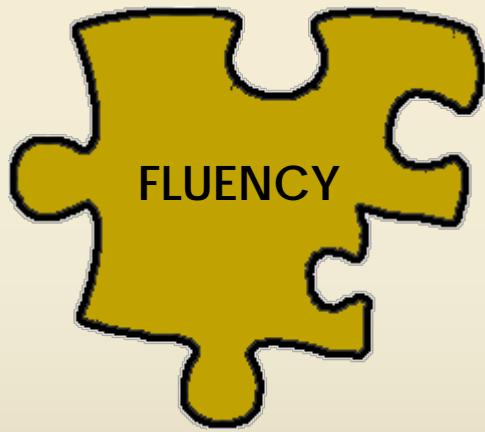


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## VERTICAL ANALYSIS-SILENT PAUSES PATTERNS

### 2 Studies

Study 2 (Pradas in press): Observational material (Corpus) – real interpretations – Silent pause position acoustical analysis

#### Results:

- 1) Certain regularity in silent pause frequency
- 2) Regularity in silent pause duration
- 3) Nearly homogen silent pause position
- 4) Tendency of silent pause production in categories  
(same result as Pradas 2006b).

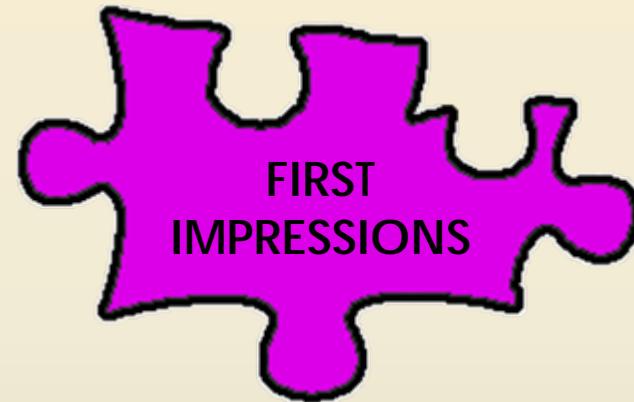


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### THEORETICAL FRAMEWORK

#### Nonverbal Communication

Scherer 1979, 1986, 1995

Pearce & Conklin 1971

Barge, Schlueter & Pritchard 1989

Rockwell & Hubbard 1999

#### Psychology (FI)

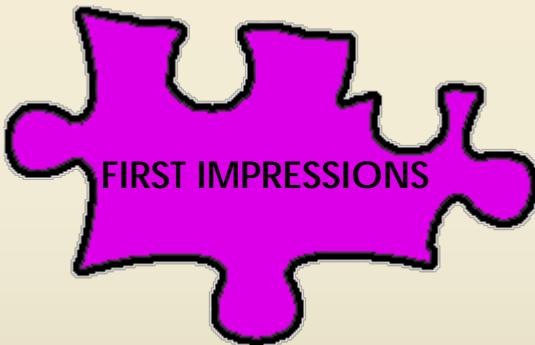
Tetlock 1983

Neuberg 1989

Snyder & Klein 2005

#### Interpreting Quality Assessment

- Expectations (Bühler 1986; Kurz 1989, 1993; Kopczynski 1994; Pöchhacker & Kurz 1995; Chiaro & Nocella 2005; a.o.)
- Assessment (Gile 1990, 1995; Ng 1992; a.o.)
- Both (Collados Aís 1998; Cheung 2003; Pradas Macías 2003; Collados Aís, Pradas Macías, Stévaux & García Becerra 2007, Iglesias Fernández 2007, a.o.)



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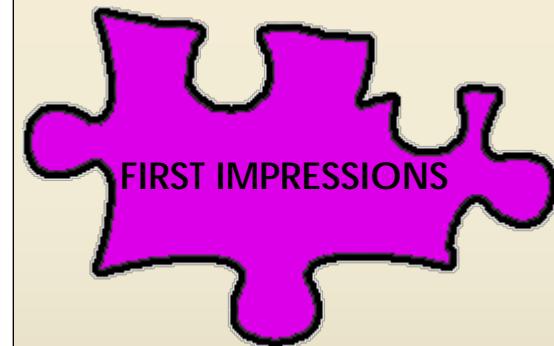


## CORPUS STUDY

Analysis of SI from EP  $\rightarrow$  Hypothesis

The opinion the users form of an interpreter influences later quality assessment

AIM: to analyse the influence of FI on interpreting quality assessment



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## MATERIAL & METHOD

FI (García Becerra 2006, 2008)

- 28 subjects
- 6 OS and its SI
- 4 different questionnaires: expectations, quality assessment, identification & FI
- Different order of showing

Contextualization

- 160 subjects
- 1 questionnaire



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## EXPECTATIONS

### Results FI:

- Greater importance of content vs. form

## EVALUATION

### Results FI:

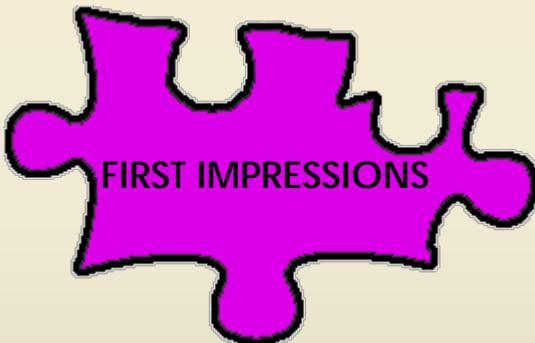
- Greater divergence in the assessment of those SI whose 'objective' quality is worse
- Similarity in the results obtained by the extralinguistic criteria of the same interpreter

## IDENTIFICATION

Method: experimental

### Results FI:

- Better assessment and greater identification of female interpreter
- The order of the SI in the showing has an influence on the assessment made by users



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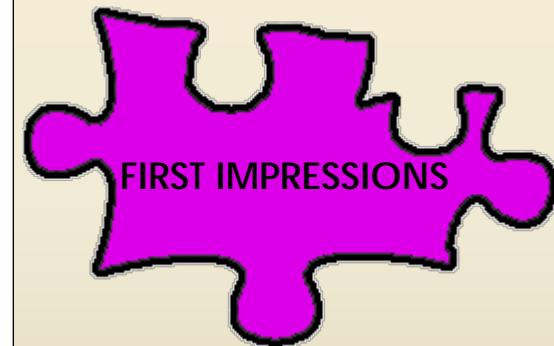


## FIRST IMPRESSIONS

**Method:** experimental

**Results FI:**

- High influence of FI on users' assessment
- Relationship between Fi, objectivity, length of speech and quality
- Intonation, fluency, voice and diction, major responsibles of FI



## CONTEXTUALIZATION

**Results FI:**

- Clarity of speech, fluency and terminology, most relevant intraparameters of FI
- Voice, the last in the ranking of the intraparameters



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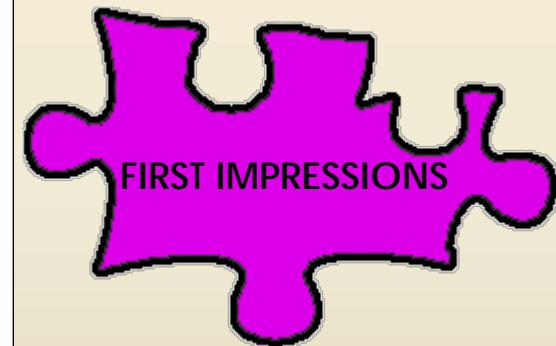


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## GENERAL CONCLUSIONS

- The order of SI showing has an effect on users' assessment
- Extralinguistic criteria of the same interpreter were assessed similarly by users
- Extralinguistic criteria determine FI and play a very important role during quality assessment
- Users need a specific quality level of extralinguistic criteria in order to assess other aspects



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## GENERAL CONCLUSIONS

### METHODOLOGICAL RESULTS

- Assessment variability (research)
- Variability among interpreters' performances
- Conditions Variability (with text, without, OS, users' type...)

### METHODOLOGICAL PROBLEMS

- Number of subjects
- Manipulation grade and method: tools validation
- Non-unanimous conceptualization (Pradas Macías 2003)
- Detection and assessment variability (but not higher than full rendition)

### METHODOLOGICAL “SOLUTIONS”

Methodological triangulation

Experiences, material and methods exchange (like this Vienna/Granada experience)



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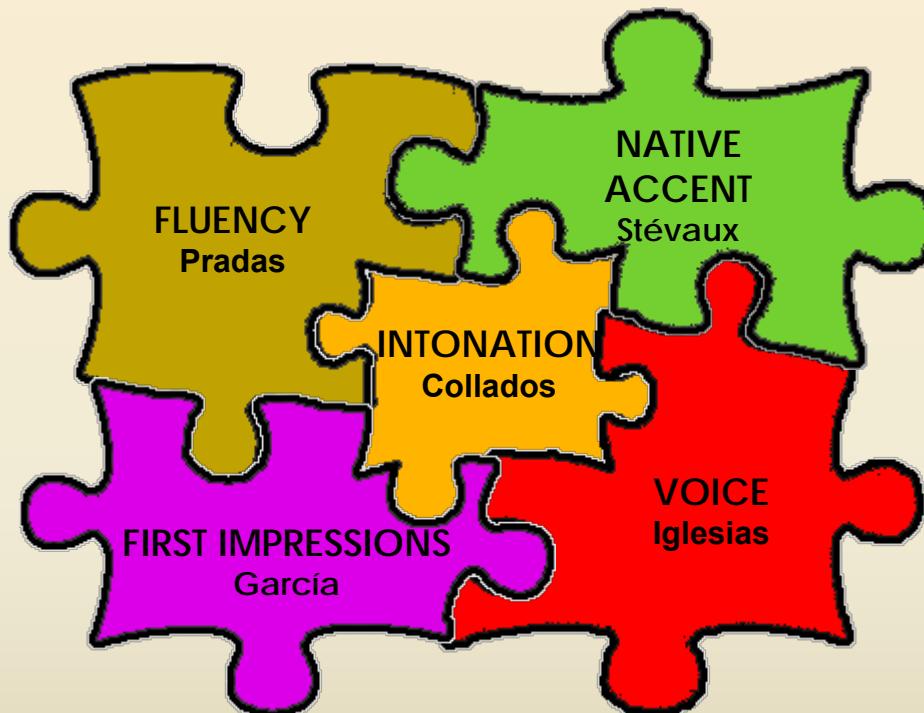


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